**INTEREST RATES MARKET NOTICE**

**Date: 6 April 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC397”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 8 April 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC397

**Nominal Issued** R125,000,000.00

**Issue Price** 100%

**Coupon** 8.33%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 27 March, 26 June, 26 September, 27 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on26 March, 25 June, 25 September, 26 December

**Issue Date** 8 April 2022

**Date Convention** Modified Following

**Interest Commencement Date** 8 April 2022

**First Interest Payment Date** 30 June 2022

**Call / Step Up Date** 31 March 2023

**ISIN No.** ZAG000185117

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC397%20PricingSupplement0804.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000